

A Publication of the IMA – Evansville Chapter 076 – <http://evansville.imanet.org>

Volume 07-10, Issue 4

October 2007

October Evening Meeting

Thursday, October 18, 2007
@ 6:30 pm

Executive Inn,
600 Walnut Street, Evansville, IN
Price of Meal:

Members: \$15.00
Students: \$10.00
Non-Members: \$18.00
(1 Hour of CPE Credit Awarded)

Menu

*Chicken Piccata with Wild Rice
with Broccoli & Cauliflower Florets
and Pumpkin or Apple Pie for dessert*

R.S.V.P.

For reservations contact:

Julianna Voelker at
julianna_voelker@agfinance.com
or 812-468-5897

IMA FEATURED SPEAKER:

Herman Kohlman

Topic:

“Healthcare Update”



Mr. Herman Kohlman retired from the health care field in 1989 having served as President of Memorial Hospital and Healthcare Center in Jasper, IN from 1972 until 1989. Prior to that he was the chief executive officer of Gibson General Hospital in Princeton, IN from 1963 to 1972.

Mr. Kohlman is a Fellow and Life Member of the Healthcare Financial Management Association, and served as its national chairman in 1985. He is a Life Member of the American College of Healthcare Executives, and an Emeritus Life Associate of the Institute of Management Accountants. He is a graduate of the University of Evansville with a Bachelor of Science in Accounting.

He was President of the Indiana Pressler Memorial Chapter –HFMA in 1970 and Chairman of the Indiana Hospital Association in 1980. He was the recipient of the Indiana Sagamore of the Wabash Award in 1985. In 1990 he received the Healthcare Financial Management Association’s Frederick C. Morgan award, the organization’s highest individual award for professional excellence.

Mr. Kohlman will speak on “**Healthcare Update**” at the October 18th Evening Meeting.

ALSO – NOTE THIS IS “PAST PRESIDENT’S NIGHT”

(we’ll have a brief special recognition ceremony)

Mark Your Calendar

- Oct 10 E’ville Lunch
- Oct 13 **Volunteer Activity- Diabetes Walk**
- Oct 18 E’ville Dinner
- Oct 27 **CPE Day**
- Oct 30 **Plant Tour**

- Nov 7 E’ville Lunch
- Nov 8 **Member’s Only Reception**
- Nov 8-10 Leadership Conference
- Nov 15 E’ville Dinner
- Nov 19-21 **Volunteer Activity – Food Baskets**

- Dec 5 E’ville Lunch
- Dec 13 E’ville Dinner

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President's Message

Fellow IMA Members



Summer is over and it's time to catch up on that CPE you didn't complete while you were having fun this summer. So, catch up before the holidays! There are a number of CPE opportunities noted in this month's newsletter. They include the October lunch and dinner meetings as well as a plant tour at Kimball International in Jasper and an all-day CPE session at American General.

Congratulations to the Educational Meetings team (Dennis Guthery, Justin Murphy, and Phil Malone) assisted by Curt Hahn on completing the speaker roster for this Chapter year. That's a major accomplishment. They've started filling slots for next year, so if you have ideas or topics for our technical meetings or you would like to be a speaker, please let us know. We're always looking for new speakers and different topics.

As a reminder, please don't wait to turn in your meeting reservation. Due to a change in policy at the Executive Inn, we are now required to provide a final count no later than seven days prior to the meeting. So, when you receive your meeting notice or newsletter, please respond so you don't forget. For those of you with no e-mail, if you would like to receive a call, please let me know. Also, if you'd like to help with making those calls, we could use you.

Our next Board meeting is scheduled for October 18th at 5:30 pm in the Board Room at the Executive Inn in downtown Evansville. Members are always welcome at Board meetings.

David Breedy
President, Evansville Chapter
812.429.5863

ANNOUNCEMENT:

We Need Your E-Mail Address!! There are **89** members with no e-mail address on file.

Understandably, some of you may not have an e-mail address, but for those that do, please go to www.imanet.org and update your profile with your e-mail address.

If you are unable to update your profile, please send an e-mail to david.breedy@bms.com. This will facilitate Chapter communications with you and save money for the Chapter!

See page 6 for more details.

8th Annual IMA Student Leadership Conference

November 8-10, 2007

We are pleased to announce that the IMA national office has selected **Louisville, KY** to be the location for the student conference to be held November 8-10, 2007. Our own LTRC will be very instrumental in coordinating the programs and activities. This will be an excellent opportunity for more of our student members to be able to participate.

Attention Students: Enter the workforce with a competitive edge. Network, enhance your value, and become an "MVP" (Most Valued Professional) today. Register now at:

www.imanet.org/student-conference.asp



October & November Lunch Meetings

The IMA is Proud to Present...

**October Noon Speaker: Alain Tourikan, Senior Vice President/Treasurer
Integra Bank**

Topic:
“Overview of Swaps”

Alain J. Tourikian has over twenty years of commercial banking experience with extensive knowledge of portfolio management, fixed income markets, derivative products, wholesale/retail funding sources, and risk management processes. He is currently the Senior V.P./Treasurer for Integra Bank in Evansville and has been employed there since 2004.

He is also responsible for the management and strategic development of the investment, trading, derivatives, and wholesale funding portfolios, as well as economic forecasting for Integra Bank and its related banking divisions.

Time/Location:

Wednesday, October 10, 2007, Noon
Executive Inn, 600 Walnut Street

R.S.V.P.:

Christy Bayer at christy_bayer@agfinance.com
or 812-468-5393

Menu:

*Chef Salad or Beef Lasagna
with Garlic Bread
and Peach or Apple Cobbler for dessert*

Cost:

Members \$12.00, Students \$10.00, and
Non-members \$15.00

**November Noon Speaker: Julie Brauser, Training Consultant
University of Southern Indiana**

Topic:
“Conflict Management”
(more details to follow in November Newsletter)

Time/Location:

Wednesday, November 7, 2007, Noon
Executive Inn, 600 Walnut Street

Also – Don't Forget to Bring Your E'ville Rescue Mission Donation (see p. 7 details)

R.S.V.P.:

Christy Bayer at christy_bayer@agfinance.com
or 812-468-5393

Menu:

*Chef Salad or New Orleans Chicken
Sandwich with Cheese and Potato Chips
and Strawberry or Cherry Cheesecake for
dessert*

Cost:

Members \$12.00, Students \$10.00, and
Non-members \$15.00

CMA Study Group

A CMA study group has been formed to prepare for Part 1 of the CMA Exam under the new test format. Participants will be using the Gleim materials. The first session was held on July 24, with upcoming sessions tentatively scheduled for Mondays at 5:15 p.m. at American General Finance in the cafeteria. The group will discuss final dates and times for the study sessions, which should last approximately 10 weeks. Members are always welcome to join late. If you have any questions or need any additional information, please contact **Martha Alle** by phone at 812-468-5877 or by email at Martha_Alle@agfinance.com.

Welcome
Welcome

We always welcome new members and guests. Be sure to mention the IMA to a friend!



MEMBERSHIP CHALLENGE :

Today's Professional Solutions at Yesterday's Prices!

Individuals who have never joined the IMA and former members of the IMA are eligible for a Special Offer to receive **25% off the regular membership rate** by joining between September 15, 2007 – December 15, 2007.

All the tools to participate in this Special Offer can be found at www.imanet.org or by contacting Jane Nunez at jane_nunez@agfinance.com or via telephone (812) 468-5615.

Tour Kimball International and Earn CPE

Our annual plant tour is scheduled for **Tuesday October 30, 2007**. We will be touring the **Kimball International Facilities** in Jasper, Indiana. The tour will begin promptly at **4:30 CST** and last approximately **one hour**. After the tour, everyone is invited to join us for dinner at the Schnitzelbank Restaurant.

Reservations are required and can be made by calling **Martha Alle at 812-468-5877** or by sending an email to Martha_Alle@agfinance.com. One hour of CPE will be awarded to each member in attendance. Feel free to bring your family with you.

We ask that all reservations be made by October 24th to allow time to schedule tour guides and to make arrangements with the restaurant.

You're Cordially Invited to Attend an Evansville IMA "Members Only" reception.

Have you seen someone at the IMA meetings that you wish you could meet? Do you wonder why the chapter does some of the things it does? Do you have a suggestion or request but don't know who to ask? Now is your chance.....

The Evansville Chapter of the IMA is hosting a "Members Only" reception on **Thursday November 8, 2007**. It will be held from **5:30-7:30 pm** at the **North Park branch of the Evansville Public Library**.

ALL members are welcome and we strongly encourage anyone who's new to the organization to attend. We will have a very brief presentation about the organization and members of the Board of Directors will be available to answer questions. There will be plenty of time for mingling and getting better acquainted with each other.

Reservations are not required; however, if you could let us know that you are coming, it would help us to plan for plenty of refreshments. You can contact **Martha Alle at 812-468-5877** or Martha_Alle@agfinance.com

All Day CPE

IMA CPE Day Agenda Saturday, October 27, 2007

- Place:** American General Finance, Inc.
601 N.W. Second St.
Evansville, IN
- Facilitator:** *Dennis Guthery, IMA Director Of Educational Meetings*
- Contact:** 812-962-5095
- Time:** 8:00 am - 4:00 p.m. **(9 Hours CPE)**
- Field of Study:** *Accounting & Auditing (May 2007)*
- Topics:** Part 1 Accounting Practice
Generally Accepted Accounting Principles
Part 2 Auditing Practice
Independence and the Conceptual Framework
Part 3 Small Business Practice
Proposed SSARs
Practice Alert 2007-1
- Field of Study:** *Accounting & Auditing (July 2007)*
- Topics:** Part 1 Accounting Practice
Revenue Recognition: Part V
Using Fair Value Estimates in Banking and Financial Institutions
Part 2 Auditing Practice
SAS No. 114, Communications With Those Charged With Governance
Part 3 Small Business Practice
ARSC Guidance on Uncertainties
- Field of Study:** *Accounting & Auditing (August 2007)*
- Topics:** Part 1 Accounting Practice
SFAS No. 159
Part 2 Auditing Practice
IT Controls in a Smaller Business
Part 3 Small Business Practice
Using Electronic Confirmations

Employment Opportunities

The Evansville chapter of the IMA provides a service to help employers in their search for accounting and other business professionals. For our members already in a job search or considering one, we are here to help you in any way we can. Send an email or call. Your information will be kept confidential.

To all the IMA members, please continue to support this very important service. As you become aware of job openings at your company or through your network of contacts, please send the information to: Employment Director at chahn@unitedevv.com or leave a message at 812-485-3505. Thank you for your help.

Curt Hahn, Employment Director

The Evansville chapter has been made aware of several job openings. Please check the website <http://evansville.imanet.org> for details on the following open positions:

Cost Accountant-ONB-Oct 2007

Senior Accountant-Audit-Oct 2007

PT Financial Acct-Women Hosp-Sept 2007

Accountants-Construction-Oct 2007

Banking Compliance Mgr-ONB-Sept 2007

Member/Student News

University of Southern Indiana Students Announce Great Start to the New Academic Year

The USI Institute of Management Accountants Student Affiliate chapter and the USI Beta Alpha Psi chapter had an excellent start to the new academic year, with over sixty people attending the September 6 joint meeting of the two student organizations. The topic of the meeting was "The Value of the CPA."

With Deepest Sympathy. . .

The members of the Evansville IMA Chapter extend their sympathy to the family and friends of Charles Randolph "Randy" Rohlfer, who passed away on September 1, 2007. Randy joined the Evansville Chapter of the National Association of Accountants in January 1971. He served the Chapter as Member Attendance Director during 1976 and Publicity Director during 1976-77.

Randy is survived by his wife of 32 years, Martha, his mother Selma Rholfer, a sister, sisters-in-laws, a nephew and three neices.

Update Your Information

Please remember to update your contact information and your professional information at <http://www.imanet.org>. Go to the "members only" section to update your profile online or send us your changes. You can send changes to **Linda Mioduszewski**: Linda@hesandefur.com or you can contact **Jane Nunez** at jane_nunez@agfinance.com or via phone at (812) 468-5615 for further information.

If you've changed jobs, been promoted, achieved certification, moved, etc., We want to know!

----- Volunteer Activities -----

Opportunities to Make a Difference in Our Community

The Evansville IMA has several great ways for you to help make a difference in October and November:

October 13, 2007 -- Step Out to Fight Diabetes at the **American Diabetes Walk**. Currently about 21 million people suffer from diabetes. It is America's fastest growing disease. "Step Out" on October 13, 2007 at 9am at the Casino Aztar Event Pavilion in downtown Evansville to help make an impact toward diminishing this disease. The cost is \$15 for adults. Children 17 and under are free. Additional donations are welcome!

You can use the following steps to [join the Evansville IMA team online](#):

- 1) Go to www.diabetes.org/stepout.
- 2) Click on "Sign Up to Step Out" at the top of the web page.
- 3) Select state (Indiana).
- 4) Select city (Evansville).
- 5) Click on red box that says "Join a Team".
- 6) Type in "Evansville IMA" beside Team Name and hit Enter.
- 7) Select "Evansville IMA" team shown in red font under Search Results section.
- 8) Click on "Join Evansville IMA" shown in red font.
- 9) Follow online registration directions from here.

November 19 through 21. The **Evansville Rescue Mission** is needing volunteers to help hand out Thanksgiving Food Baskets to needy individuals/families. Volunteers are needed for 2 hour shifts between the hours of 8am and 4pm the Monday through Wednesday before Thanksgiving. Anyone interested can call Amanda with the Evansville Rescue Mission at 421.3800. Also, if you decide to sign up, please also contact Ronnetta Paris so the Evansville IMA can track all the awesome things our members are doing to make a difference in our community.

November/December lunch and dinner meetings. The Evansville IMA will be collecting personal hygiene items for the **Evansville Rescue Mission**. Personal hygiene items needed include toothbrushes, soap, shampoo, toothpaste, tissues, and lotion. There will be a collection box located at the same table where money for the meeting is collected. The Evansville Rescue Mission will use these items to put together hygiene kits for the homeless or needy. If you are homeless, receiving a hygiene kit with a new toothbrush and other toiletry items can be a precious gift. These basic supplies can make a difference in how homeless people live and feel about themselves.

Please contact Ronnetta Parris at ronnetta.parris@oldnational.com or call 812.464.1585 if you would like to participate in or have further questions on any of the events listed above.

NOTE OF APPRECIATION

During August/September the Evansville IMA collected items for the Hillcrest Youth Home. This was a huge success!! Thanks to all who donated items! On Friday 09/21/07, 3 boxes full of personal hygiene items were delivered to Hillcrest. The Hillcrest staff wanted to express their gratitude to **all** IMA members. They really appreciated (and needed) these items!

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Newsletter Deadline

IMA Spotlight is published on a monthly basis by the Evansville Chapter of the IMA.

October 15, 2007	for November Issue
November 19, 2007	for December Issue
December 17, 2007	for January Issue
January 21, 2008	for February Issue

Your comments, suggestions and articles are always welcome. **ALL members are invited to submit articles.** Please send them to:

Jane Nunez via e-mail at jane_nunez@agfinance.com or via regular mail at 812 Cherokee, Henderson, KY 42420

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