

A Publication of the IMA – Evansville Chapter 076 – <http://evansville.imanet.org>

Volume 07-11, Issue 5

November 2007

## November Evening Meeting

## Mark Your Calendar

**Thursday, November 15, 2007  
@ 6:30 pm**

Executive Inn,  
600 Walnut Street, Evansville, IN

Price of Meal:

Members: \$15.00  
Students: \$10.00  
Non-Members: \$18.00

(1 Hour of CPE Credit Awarded)

*Also – Don't Forget to Bring Your E'ville Rescue Mission Donation (see p. 6 details)*

### Menu

*Savory Meatloaf, with Mashed Potatoes and Gravy, and Southern Style Green Beans and Coconut or Carrot Cake for dessert*

R.S.V.P.

For reservations contact:

Julianna Voelker at

[julianna\\_voelker@aqfinance.com](mailto:julianna_voelker@aqfinance.com)

or 812-468-5897

**Oct 30 Plant Tour**

**Nov 7 E'ville Lunch  
Nov 8-10 Leadership  
Conference**

**Nov 12 Member's Only  
Reception**

**Nov 15 E'ville Dinner  
Nov 19-21 Volunteer  
Activity– Food  
Baskets**

**Dec 3 Volunteer  
Activity–Santa  
Clothes Club**

**Dec 5 E'ville Lunch  
Dec 13 E'ville Dinner**

## IMA FEATURED SPEAKER:

**Raymond E. Wright**

Topic:

**“Maximizing Value Selling a Corporation”**



Raymond Wright is a past president of the IMA Evansville Chapter. After completing service with the Air Force and graduating from Evansville College with a Degree in Accounting, he went to work for Peat Marwick. Later, he worked at Iglehart Brothers (now General Foods) and Fiberfil, Inc. (now DSM Engineered Plastics).

Over the years, Mr. Wright has been involved in several business acquisitions and sales, including the recent sale of The Matrixx Group. His current business involvements include Cambridge Golf Course and Cambridge Village.

Mr. Wright also serves as a board member of the Evansville Blind Association and the Evansville Rescue Mission.

The IMA welcomes Mr. Wright as he speaks on “Maximizing Value Selling a Corporation” at the November 15 evening meeting.

## Inside This Edition

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## President's Message

### Fellow IMA Members



We're now approaching the halfway mark in the Chapter year. Can you believe it's almost Thanksgiving? October has been a busy month for the Chapter. We've had outstanding attendance at meetings, 60 at lunch and 50 at dinner!

Your participation is an indicator that you appreciate the benefits of your membership and a strong Chapter program.

A strong Chapter is only as good as its members and their support. That's why it's important to seek new members. The Chapter Membership Challenge continues through December 15th and offers annual dues of only \$145, a savings of 30%. So, please encourage your colleagues to join NOW! See more information on the Challenge inside the newsletter (pages 4 and 7)

Please note that a special membership form with the reduced rate needs to be used. (Information can also be found on under Chapter Operations in the Members Only section of the IMA website. Then click on the Challenge logo.) If you have any questions, please contact me.

Another way to build Chapter unity is through networking. You'll have an opportunity to meet with other members at the "Members Only" reception at the North Park branch of the Evansville Public Library on Monday, November 12th from 5:30 – 7:30 pm. All members are encouraged to attend, especially those new to the organization. There will be plenty of time for mingling, asking questions, and making Chapter program suggestions or requests. This is also a good time to invite any prospective members as well. Don't worry, we'll have refreshments, too. See more information inside the newsletter.

Our next Board meeting is scheduled for November 15th at 5:30 pm in the Board Room at the Executive Inn in downtown Evansville. Members are always welcome at Board meetings. We welcome your input.

Happy Thanksgiving!

**David Breedy**

**President, Evansville Chapter**

812.429.5863 e-mail: david.breedy@bms.com

#### **ANNOUNCEMENT:**

We Need Your E-Mail Address!! There are **89** members with no e-mail address on file.

Understandably, some of you may not have an e-mail address, but for those that do, please go to [www.imanet.org](http://www.imanet.org) and update your profile with your e-mail address.

If you are unable to update your profile, please send an e-mail to [david.breedy@bms.com](mailto:david.breedy@bms.com). This will facilitate Chapter communications with you and save money for the Chapter!

See page 5 for more details.

### 8<sup>th</sup> Annual IMA Student Leadership Conference

**November 8-10, 2007**

We are pleased to announce that the IMA national office has selected **Louisville, KY** to be the location for the student conference to be held November 8-10, 2007. Our own LTRC will be very instrumental in coordinating the programs and activities. This will be an excellent opportunity for more of our student members to be able to participate.

**Attention Students: Enter the workforce with a competitive edge. Network, enhance your value, and become an "MVP" (Most Valued Professional) today. Register now at:**

[www.imanet.org/student-conference.asp](http://www.imanet.org/student-conference.asp)



## November & December Lunch Meetings

The IMA is Proud to Present...

**November Noon Speaker: Julie Brauser, Training Consultant  
University of Southern Indiana**

Topic:  
**“Conflict Management”**

Julie Brauser, training consultant for the Organizational and Professional Development Group in Extended Services, meets with regional businesses and organizations to identify training needs. Julie's areas of expertise include sales and customer service training, and Microsoft Office computer training. Julie holds a Bachelor of Arts degree in Education and Political Science from the University of Southern Indiana. Her credentials include training certifications for: Achieve Global, Marrow Lynott, DEI Management Group, Inc., and Edmond Howard.

**Time/Location:**

**Wednesday, November 7, 2007, Noon**  
Executive Inn, 600 Walnut Street

*Also – Don't Forget to Bring Your E'ville Rescue Mission Donation (see p. 6)*

**R.S.V.P.:**

Christy Bayer at [christy\\_bayer@agfinance.com](mailto:christy_bayer@agfinance.com)  
or 812-468-5393

**Menu:**

*Chef Salad or New Orleans Chicken  
Sandwich with Cheese and Potato Chips  
and Strawberry or Cherry Cheesecake for dessert*

**Cost:**

*Members \$12.00, Students \$10.00, and  
Non-members \$15.00*

**December Noon Speaker: Karen Freeman, Human Resources Director  
Methodist Hospital**

Topic:  
**“Evaluating Job Performance”**

Karen Freeman graduated from Oakland City University with a Bachelor of Science degree in Organizational Management. Karen is currently attending Shepard Broad Law School at Nova Southeastern University (Ft. Lauderdale, FL), is working on a Master's in Employment Law, and is also certified as a SPHR (Senior Professional in Human Resources). Her professional affiliations: Society for Human Resource Management, American Society for Healthcare HR Association, and Evansville Area HR Association. She has worked in Human Resources for 15 years, for both healthcare and financial institutions and has been the Director of HR at Methodist Hospital since July 2004.

**Time/Location:**

**Wednesday, December 5, 2007, Noon**  
Executive Inn, 600 Walnut Street

**R.S.V.P.:**

Christy Bayer at [christy\\_bayer@agfinance.com](mailto:christy_bayer@agfinance.com)  
or 812-468-5393

**Menu:**

*Chef Salad or Beef Stew with Rolls  
and Pecan or Pumpkin Pie for dessert*

**Cost:**

*Members \$12.00, Students \$10.00, and  
Non-members \$15.00*

## CMA Review Course

The IMA is no longer hosting its own CMA Study Group. However, there is a wonderful local program offered at the University of Southern Indiana. Additionally, USI is looking for an instructor to teach the CMA Review Course beginning in early 2008. If interested, please call Todd Wahl at 812-429-1500 ext. 320 or email at [todd.wahl@cortegra.com](mailto:todd.wahl@cortegra.com). There are currently 10 participants in the course.

Welcome  
Welcome

We always welcome new members and guests. Be sure to mention the IMA to a friend!



**MEMBERSHIP CHALLENGE:**

**Today's Professional Solutions at Yesterday's Prices!**

Individuals who have never joined the IMA and former members of the IMA are eligible for a Special Offer to receive **30% off the regular membership rate** by joining between September 15, 2007 – December 15, 2007.

All the tools to participate in this Special Offer can be found at [www.imanet.org](http://www.imanet.org) or by contacting Jane Nunez at [jane\\_nunez@agfinance.com](mailto:jane_nunez@agfinance.com) or via telephone (812) 468-5615.

See Page 7 for further details.

**Tour Kimball International and Earn CPE**

Our annual plant tour is scheduled for **Tuesday October 30, 2007**. We will be touring the **Kimball International Facilities** in Jasper, Indiana. The tour will begin promptly at **4:30 CST** and last approximately **one hour**. After the tour, everyone is invited to join us for dinner at the Schnitzelbank Restaurant.

**Reservations are required** and can be made by calling **Martha Alle at 812-468-5877** or by sending an email to [Martha\\_Alle@agfinance.com](mailto:Martha_Alle@agfinance.com). One hour of CPE will be awarded to each member in attendance. Feel free to bring your family with you.

**We ask that all reservations be made by October 24<sup>th</sup>** to allow time to schedule tour guides and to make arrangements with the restaurant.

**You're Cordially Invited to Attend an Evansville IMA "Members Only" reception.**

Have you seen someone at the IMA meetings that you wish you could meet? Do you wonder why the chapter does some of the things it does? Do you have a suggestion or request but don't know who to ask? Now is your chance.....

The Evansville Chapter of the IMA is hosting a "Members Only" reception on **Monday, November 12, 2007 (NOTE THIS IS A CHANGE OF DATE FROM PRIOR NEWSLETTER)**. It will be held from **5:30-7:30 pm** at the **North Park branch of the Evansville Public Library**. ALL members are welcome and we strongly encourage anyone who's new to the organization to attend. We will have a very brief presentation about the organization and members of the Board of Directors will be available to answer questions. There will be plenty of time for mingling and getting better acquainted with each other.

Reservations are not required; however, if you could let us know that you are coming, it would help us to plan for plenty of refreshments. You can contact **Martha Alle at 812-468-5877** or [Martha\\_Alle@agfinance.com](mailto:Martha_Alle@agfinance.com)

## Employment Opportunities

The Evansville chapter of the IMA provides a service to help employers in their search for accounting and other business professionals. For our members already in a job search or considering one, we are here to help you in any way we can. Send an email or call. Your information will be kept confidential.

To all the IMA members, please continue to support this very important service. As you become aware of job openings at your company or through your network of contacts, please send the information to: Employment Director at [chahn@unitedevv.com](mailto:chahn@unitedevv.com) or leave a message at 812-485-3505. Thank you for your help.

**Curt Hahn, Employment Director**

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The Evansville chapter has been made aware of several job openings. Please check the website <http://evansville.imanet.org> for details on the following open positions:

### Cost Accountant-ONB-Oct 2007

Senior Accountant-Audit-Oct 2007

PT Financial Acct-Women Hosp-Sept 2007

Accountants-Construction-Oct 2007

Banking Compliance Mgr-ONB-Sept 2007

## Member/Student News

**CONGRATULATIONS** to **Staci Armstrong** who won the October 2007 meeting attendance prize!

### CPA Day of Service

On October 5, 2007, the IMA Student Affiliate chapter and Beta Alpha Psi chapter participated in the 5<sup>th</sup> Annual Indiana CPA Day of Service. At the Day of Service, USI students were given the unique opportunity to join together and volunteer over 75 cumulative hours of time. This year the community service project was held at Tri-State Food Bank in Evansville, IN from 9 a.m. – 4 p.m. University of Southern Indiana Students Announce Great Start to the New Academic Year.

### IMA Student Conference

The IMA Student Affiliate chapter at USI is looking forward to the 2007 IMA Student Conference and have eight students are planning to attend the conference.

Additionally, as members of the “Final Four” IMA Student Case Competition, Kathy Fuller and Amy Oglesby, two of our IMA student members, have also been asked to be student representatives at the IMA Student Conference. They are currently preparing a presentation on how they selected their 2007 Study Case Study Team, coordinated their video submission and prepared for the live competition.

### Fundraising

The IMA Student Affiliate chapter at USI is currently participating in a Turoni's Pizza fundraiser. The funds that are received will help fund various activities throughout the year. If anyone is interested in ordering a pizza, please contact Amy Oglesby at [aloglesby@usieagles.org](mailto:aloglesby@usieagles.org).

## Update Your Information

Please remember to update your contact information and your professional information at <http://www.imanet.org>. Go to the “members only” section to update your profile online or send us your changes. You can send changes to **Linda Mioduszewski**: [Linda@hesandefur.com](mailto:Linda@hesandefur.com) or you can contact **Jane Nunez** at [jane\\_nunez@agfinance.com](mailto:jane_nunez@agfinance.com) or via phone at (812) 468-5615 for further information.

**If you've changed jobs, been promoted, achieved certification, moved, etc., We want to know!**

## ----- Volunteer Activities -----

### Opportunities to Make a Difference in Our Community

The Evansville IMA has several great ways for you to help make a difference in November and December:

**November 19 through 21.** The **Evansville Rescue Mission** is needing volunteers to help hand out Thanksgiving Food Baskets to needy individuals/families. Volunteers are needed for 2 hour shifts between the hours of 8am and 4pm the Monday through Wednesday before Thanksgiving. Anyone interested can call Amanda with the Evansville Rescue Mission at 421.3800. Also, if you decide to sign up, please also contact Ronnetta Paris so the Evansville IMA can track all the awesome things our members are doing to make a difference in our community.

**November/December lunch and dinner meetings.** The Evansville IMA will be collecting personal hygiene items for the **Evansville Rescue Mission**. Personal hygiene items needed include toothbrushes, soap, shampoo, toothpaste, tissues, and lotion. There will be a collection box located at the same table where money for the meeting is collected. The Evansville Rescue Mission will use these items to put together hygiene kits for the homeless or needy. If you are homeless, receiving a hygiene kit with a new toothbrush and other toiletry items can be a precious gift. These basic supplies can make a difference in how homeless people live and feel about themselves.

**December 3<sup>rd</sup> (Tentative Date).** The **Santa Clothes Club Telethon** is needing volunteers to help raise money to clothe needy children in the tri-state area. The goal is to raise enough money to clothe 2,500 needy children. Walmart works with Santa Clothes Club and for each \$100 received, Walmart provides each needy child (at cost) 1 pair of jeans, 1 shirt/top, 6 pairs of underwear, 6 pairs of socks, gloves, gym shoes, and hooded coat. Even if you cannot volunteer to work at the telethon, you can help this cause by making donations by calling in during the telethon or making an online donation at [www.SantaClotheseClub.org](http://www.SantaClotheseClub.org).

*Please contact Ronnetta Parris at [ronnetta.parris@oldnational.com](mailto:ronnetta.parris@oldnational.com) or call 812.464.1585 if you would like to participate in or have further questions on any of the events listed above.*

## Overview of Swaps Presentation

A big thanks to Alain Tourikian of Integra Bank who has generously provided the IMA with a copy of his "Overview of Swaps" presentation from our October meeting. This presentation can be found on the Evansville Chapter website at:

[http://www.evansville.imanet.org/07\\_10\\_swaps\\_presentation.pdf](http://www.evansville.imanet.org/07_10_swaps_presentation.pdf). If you don't have access to the website, you can contact Dennis Guthery at (812) 962-5095.

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### Newsletter Deadline

IMA Spotlight is published on a monthly basis by the Evansville Chapter of the IMA.

November 19, 2007	for December Issue
December 17, 2007	for January Issue
January 21, 2008	for February Issue
February 18, 2008	for March Issue

Your comments, suggestions and articles are always welcome. **ALL members are invited to submit articles.** Please send them to:

Jane Nunez via e-mail at [jane\\_nunez@agfinance.com](mailto:jane_nunez@agfinance.com) or via regular mail at 812 Cherokee, Henderson, KY 42420

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