

IMA Minutes June 28, 2007

PRESIDENT- DAVID BREEDY

- ❖ Called meeting to order at 7:10 p.m.
- ❖ Turnover/Takeover of New Board & Introductions.

VICE PRESIDENT ADMIN & FINANCE – TODD WAHL

- ❖ 7th Place in Arizona—Gold Rating Award Medal
- ❖ 8/16/07 Golf Outing 1:00.

SECRETARY- JO BURKE

- ❖ Minutes of the May 2007 meeting were submitted.
- ❖ Approved by Martha Alle, seconded by Roger Emge.

❖ TREASURER—JENNIFER GARNER

- ❖ Presented treasurer's report for May 2007
- ❖ 2007-08 Budget Development.
- ❖ Approved by Martha Alle, seconded Billie Heckel.

MEETINGS/MEMBER ATTENDANCE— CO-DIRECTORS CHRISTY BAYER & JULIANNA VOELKER

- ❖ Reported reservations for lunch & for dinner tonight.
- ❖ Special recognition – Past Presidents, CFO's & Interns.

SPECIAL ACTIVITIES –ANGELA GORE & CAROLE WHITLOCK

- ❖ Solicit companies of IMA members for Golf Outing.

EMPLOYMENT—CURT HAHN

- ❖ Ads in newsletter for open positions including one as a Cost Accountant in KY.

VICE-PRESIDENT COMMUNICATIONS-(OPEN)

NEWSLETTER – JANE NUNEZ

- ❖ Articles needed –speaker bios, competition status, membership drive.
- ❖ 4/26/08 deadline best newsletter award consideration.

COMMUNITY SERVICE – RONETTA PARRIS

- ❖ \$800 raised for Sigecom Easter Seals Home Run Sweepstakes Phone-a-thon.
- ❖ Community Service ideas from subcommittee

PUBLIC RELATIONS—JOE WALLPE

- ❖ Gold Rating for PR Award.

PROGRAM BOOKLET—REGINA GAUGER

- ❖ Roster updates
- ❖ 9/26/07 deadline for award consideration.

WEBMASTER-KEVIN STEINKUHL

- ❖ Need Board Pics & Bios
- ❖ 3/26/08 deadline for award considerations.
- ❖ July 07 meeting pictures taken.

VICE-PRESIDENT PROFESSIONAL EDUCATION—RICK CROWDER (absent)

EDUCATIONAL MEETINGS-DENNIS GUTHERY

ASSOCIATE DIRECTOR—JUSTIN MURPHY

ASSOCIATE DIRECTOR—PHIL MALONE 800-482-1616

- ❖ December 07 lunch & dinner speakers needed.
- ❖ USI May 2008 meeting Jeanette Myre Lytle – IN CPA Team Practice.
- ❖ All day CPE calendar.

MANUSCRIPTS-MEHMET KOCAKULAH (absent)

- ❖ No report

ACADEMIC REL/STUDENT AFFAIRS – CYNTHIA GREESON (absent)

- ❖ USI student ideas.
- ❖ Student Recognition night.

CMA PROGRAMS—STEVE SHANKLIN (absent)

- ❖ Communication to CMA's/CFMs
- ❖ CMA Study Group – 7/24/07 – 10 weeks
- ❖ CMA recognition night.

VICE-PRESIDENT MBSHP & MKTG—OPEN

MEMBER ACQUISITION-LORI BOARMAN (absent)

- ❖ New member recap.
- ❖ New member get-togethers.

MEMBER RETENTION—LINDA MIODUSZEWSKI

- ❖ No report

ADVERTISEMENTS—DAVID KING

- ❖ No report

LINCOLN TRAIL COUNCIL –MARTHA ALLE

- ❖ Upcoming LTRC Meetings.
- ❖ Louisville – Student conference – Nov 07.
- ❖ 8/11/07 Northern KY Host.

❖ **UNFINISHED BUSINESS**

❖ **NEW BUSINESS**

Adjourned 8:02 p.m.

Respectfully submitted,
Jo Burke, Secretary

Attendance at June 28, 2007 Board Meeting

Tania Herke
David Breedy
Billie Heckel
Jo Burke
Robert Mounts
Charlie Neuten
George Wargell
M Dalton
Larry Preske
Jim H.
Dudley Smith
Len Keller
Todd Wahl
Christy Bayer
Julianna Voelker
Jane Nunez
Mark Tweedall
Olsa Tsybylnik
Hugh Hennessy
Linda Stocks
Linda Mioduszewski
Ronneta Parris
Micheal C. Hahn
Joe Wallpe
Kevin Steinkuhl

Dennis Guthery
Jennifer Garner
Shelia Welton
Regina Gauger
Martha Alle
David King
Justin Murphy
Roger Emge
Carol Whitlock
Angela Gore